



MEGROUP LTD.

(Incorporated in Singapore)
(Company Registration No. 201804996H)

**EXTENSION OF TIME TO ANNOUNCE FINANCIAL RESULTS FOR THE HALF YEAR
ENDED 30 SEPTEMBER 2018**

The board of directors (the "**Board**") of MeGroup Ltd. (the "**Company**") wishes to announce that, pursuant to Rule 705(4) of the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") ("**Catalist Rules**"), the Company will announce its financial results for the half year ended 30 September 2018 ("**HY2019 Results Announcement**") on or before 14 December 2018 on the following basis:-

- (i) that the HY2019 Results Announcement will be the first announcement to be made by the Company pursuant to Rule 705(3)(b) of the Catalist Rules following its admission to the Official List of the Catalist on 31 October 2018 (the "**Listing Date**"); and
- (ii) that the time period between the Listing Date and the deadline specified in Rule 705(3)(b) of the Catalist Rules is less than 30 days.

In accordance with Rule 705(4) of the Catalist Rules, the Company hereby confirms that there is no material adverse change to its financial position since 22 October 2018, being the date of the offer document issued by the Company and registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, in connection with its listing on the Official List of the Catalist.

On Behalf of the Board

Wong Cheong Chee
Executive Chairman and CEO

31 October 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**"), for compliance with the Catalist Rules. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Eric Wong, Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place #09-01, Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.